



**Illinois  
Central  
Gulf**

An **IC Industries** Company

William H. Sanders  
Corporate Counsel

**Illinois Central  
Gulf Railroad**  
Two Illinois Center  
233 North Michigan Avenue  
Chicago, IL 60601  
(312) 565 1600

June 3, 1980

Hon. Agatha L. Mergenovich, Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

RECORDATION NO. 5875-15 Filed 1425

JUN 9 1980 12 45 AM

161A11X6  
JUN 9 1980

Dear Ms. Mergenovich:

INTERSTATE COMMERCE COMMISSION

Enclosed for filing with the Commission are four counterparts of a Statement of New Numbers amending a Gulf, Mobile and Ohio Railroad Equipment Lease dated as of October 22, 1970. The original Lease was recorded with the Commission under Recordation No. 5875.

Enclosed also is a check for \$10.00, payable to the Interstate Commerce Commission, to cover the recording fee.

The names and addresses of the parties to the transaction are as follows:

Lessor

Trust Company for USL, Inc.  
and  
United States Leasing International, Inc.  
633 Battery Street  
San Francisco, California 94111

Lessee

Illinois Central Gulf Railroad Company  
(formerly Gulf, Mobile and Ohio Railroad Co.)  
233 N. Michigan Avenue  
Chicago, Illinois 60601

RECEIVED  
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I.C.G.  
FEE OPERATION BR.

No additional equipment is covered by this Statement of New Numbers; it is simply a renumbering of the equipment covered by the original Lease.

Upon completion of the recording, will you please deliver to the bearer all counterparts not needed for your files, showing the recording reference thereon.

Very truly yours,

*W. H. Sanders*  
W. H. Sanders  
Corporate Counsel

Enc.

*Handwritten notes:*  
- Mergenovich  
- [Signature]

**Interstate Commerce Commission**  
**Washington, D.C. 20423**

**6/9/80**

**OFFICE OF THE SECRETARY**

**W.H. Sanders**  
**Corporate Counsel**  
**Illinois Central Gulf RR. Co.**  
**Chicago, Illinois 60601**

Dear **sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **6/9/80** at **12:45pm**, and assigned re-recording number(s). **5875-B**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

RECORDATION NO. 5875-R Filed 1425

JUN 9 1980 12 45 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS  
DATED AS OF MAY 15, 1980

(Amending Equipment Lease Dated as of October 22, 1970  
Among George D. Mackay and Howard Krollfeifer, Jr.,  
Trustees (the "Lessor"), United States Leasing  
International, Inc., as agent, and Gulf, Mobile and  
Ohio Railroad Company (the "Lessee").

W I T N E S S E T H:

WHEREAS, the said Lease dated as of October 22, 1970  
provided for the lease to the Lessee of 25 bulkhead flat cars  
bearing the identification numbers GM&O 74865 through 74889, both  
inclusive; and

WHEREAS, said flat cars are in the process of being  
renumbered to bear the identification numbers ICG 978165 through  
978189, both inclusive, or ICG 928165 through 928189, both  
inclusive, in either case the first four digits of the changed  
identification number of a particular car being different from  
the original GM&O number but the last two digits of the changed  
identification number being the same as the original GM&O identi-  
fication number; and

WHEREAS, said Equipment Lease was recorded with the  
Interstate Commerce Commission on November 16, 1970, Recordation  
No. 5875:

NOW THEREFORE, in consideration of the foregoing and

of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto hereby agree as follows:

1. Schedule A to the Equipment Lease dated as of October 22, 1970 is hereby amended so that the "Description of Equipment" shown thereon will read as follows:

"25 bulkhead flat cars bearing identification numbers GM&O 74865-74889, both inclusive, or ICG 978165-978189, both inclusive, or ICG 928165-928189, both inclusive."

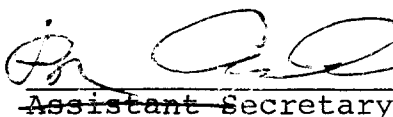
2. The Railroad will promptly cause this Statement of New Numbers to be filed and recorded with the Interstate Commerce Commission.


3. Except as amended and supplemented hereby, said Equipment Lease shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Statement of New Numbers to be duly executed as of the date first above written.

ATTEST:


TRUST COMPANY FOR USL, INC.  
As Successor Trustee pursuant to an  
appointment dated as of December 3, 1971

  
~~Assistant Secretary~~

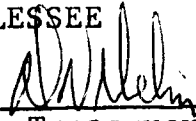
BY   
Vice President

ATTEST:

  
Assistant Secretary

UNITED STATES LEASING INTERNATIONAL, INC.  
BY   
Asst. Vice President

ILLINOIS CENTRAL GULF RAILROAD  
COMPANY, LESSEE

By   
Treasurer

ATTEST:

  
Assistant Secretary

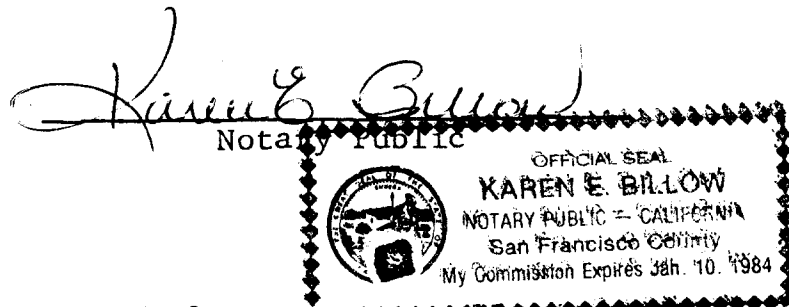
STATE OF CALIFORNIA

COUNTY OF SAN FRANCISCO

On this 28th day of May, 1980 before me  
personally appeared Desa Wakeman to me  
personally known, who being by me duly sworn, says that she  
is a Vice President and of Trust Company for USL, Inc., and  
Assistant Vice President of United States Leasing International, Inc.  
respectively, that one of the seals affixed to the foregoing  
instrument is the corporate seal of said corporations, that said  
instrument was signed and sealed on behalf of said corporation  
by authority of its Board of Directors and she acknowledged that  
the execution of the foregoing instrument was the free act and  
deed of said corporation.

STATE OF  
COUNTY OF

On this day of before me personally  
appeared , to me known to be one of the  
persons described in and who executed the foregoing instrument



and he acknowledged that he executed the same as his free act and deed.

My Commission expires:

STATE OF ILLINOIS )  
 ) SS  
COUNTY OF C O O K )

On this 20TH day of MAY, 1980 before me personally appeared D. N. Melin to me personally known, who being by me duly sworn, says that he is Treasurer of ILLINOIS CENTRAL GULF RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Robert H. Hughes  
Notary Public

## My Commission Expires

NOV 23 1980